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**FOR IMMEDIATE RELEASE**

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## **Grace Tax Advisory Group holds First Annual Giving Thanks Luncheon**

Fort Myers, FL---On November 16, 2010, Grace Tax Advisory Group of Fort Myers, welcomed seven area not-for-profit organizations to its First Annual Giving Thanks Luncheon. Representatives of the organizations received the company's thanks, and financial support, for their valuable contributions to the community.

Notes company president and founder Robert E. Grace, JD, CLU, ChFC, CFEd,

*"This year Grace Tax Advisory Group has served a growing number of new clients. We are very aware that our success is not shared by many other businesses and individuals in Southwest Florida. As we approached the holiday season, my wife Rose and I decided that Grace Tax should give back to the community through our First Annual Giving Thanks Luncheon."* The members of the Grace Tax team helped to select the organizations to which the company decided to provide its support.

Organization representatives who attended the luncheon at Gulf Harbour were:

**Alliance for the Arts**

Lydia Black, Executive Director

**American Heart Association**

Regan Goldberg, V. P. SW FL Field Operations

Sandy Childress, Circle of Red member

Laurie Mahoney

**Calusa Nature Center**

Jennifer Cleary, Executive Director

Chuck Reynolds, President, Board of Directors

**Gabriel House**

Edward and Anne Ravish, Co-founders

**Gulf Coast Humane Society**

David Stroud, Executive Director

**Harry Chapin Food Bank**

Fred Richardson, Development Director

Noelle Melanson, Secretary, Board of Directors

**Ronald McDonald House Charities**

Laura Ragain, Executive Director

Carey Randall, President, Board of Directors

Adds Grace, *"It was a very special event for us. We are privileged to be able to support these organizations that do so much. As you can see from the title, we plan to repeat this program in the future."*

*The Grace Tax Advisory Group team of legal, tax, accounting and insurance experts specializes in building financial plans that emphasize safety, while reducing taxes and providing a steady revenue stream that its clients cannot outlive. In 2008, 2009 and 2010, Fort Myers News-Press readers named Grace "Best Income & Retirement Planners". Gulfshore Life Magazine named Robert E. Grace, Company founder and president, the recipient of the "Five Star Wealth Manager, Best in Client Satisfaction" award in both 2009 and 2010.*

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Attending the luncheon

L to R: Laura Ragain, Exec. Director of Ronald McDonald House Charities; Regan Goldberg, V. P. SW FL Field Operations for the American Heart Association; Noelle Melanson, Secretary, Board of Directors of Harry Chapin Food Bank; Robert Grace, President of Grace Tax Advisory Group; Jennifer Cleary, Executive Director of the Calusa Nature Center; David Stroud, Executive Director of the Gulf Coast Humane Society; Lydia Black, Executive Director of the Alliance for the Arts.